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April 30, 2024

Consolidated Financial Results for the Fiscal Year Ended March 31, 2024 (Under Japanese GAAP)

Company name: Money Partners Group Co., Ltd.
 Listing: Tokyo Stock Exchange
 Security code: 8732
 URL: <https://www.moneypartners-group.co.jp/english/>
 Representative: Hideji Fukushima, President, Representative Director
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 Telephone: +81-3-4540-3804
 Scheduled date of annual general meeting of shareholders: June 21, 2024
 Scheduled date to commence dividend payments: June 24, 2024
 Scheduled date to file annual securities report: June 24, 2024
 Preparation of supplementary materials on financial results: Yes
 Holding of financial results briefings: Yes (for institutional investors)

(Yen amounts rounded down to millions unless otherwise noted)

1. Consolidated financial results for the fiscal year ended March 31, 2024 (April 1, 2023 to March 31, 2024)

(1) Consolidated financial results (cumulative)

(Percentages indicate year-on-year changes)

	Operating revenues		Net operating revenues		Operating income		Ordinary income		Net income attributable to owners of parent	
Fiscal year ended:	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2024	5,626	(3.3)	5,366	(3.6)	1,074	(17.7)	1,060	(17.9)	708	(10.7)
March 31, 2023	5,819	9.3	5,567	10.7	1,306	36.6	1,292	29.6	793	7.8

Note: Comprehensive income
 Fiscal year ended March 31, 2024: 717 million yen (10.1 %)
 Fiscal year ended March 31, 2023: 798 million yen 7.8 %

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to operating revenues
Fiscal year ended:	Yen	Yen	%	%	%
March 31, 2024	22.21	—	5.2	1.5	19.1
March 31, 2023	24.88	—	6.0	1.7	22.5

For reference: Share of profit (loss) in entities accounted for using the equity method

Fiscal year ended March 31, 2024: — million yen

Fiscal year ended March 31, 2023: — million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2024	66,276	13,808	20.8	433.12
As of March 31, 2023	72,409	13,580	18.8	425.97

For reference: Shareholders' equity
 As of March 31, 2024: 13,808 million yen
 As of March 31, 2023: 13,580 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2024	1,687	(425)	(688)	7,570
March 31, 2023	3,881	(298)	(2,843)	6,997

2. Dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2023	—	3.75	—	9.00	12.75	415	51.2	3.1
Fiscal year ended March 31, 2024	—	6.00	—	5.00	11.00	358	49.5	2.6
Fiscal year ending March 31, 2025 (Forecast)	—	—	—	—	—		—	

Note: The dividend forecast for fiscal year ending March 31, 2025 has not yet been determined.

3. Forecast of consolidated financial results for fiscal year ending March 31, 2025 (April 1, 2024 to March 31, 2025)

Money Partners Group operates a financial instruments business, mainly in foreign exchange margin trading. The Group does not prepare earnings forecasts because it is difficult to predict the Group's earnings, which are heavily affected by fluctuation in exchange rates, market liquidity, and other aspects of the market environment, as well as the economic environments in Japan and overseas, and other factors. The Group publishes a Monthly Report instead, which includes operating revenues and other information such as foreign exchange trading volume, customer accounts, and other information that heavily impact financial results. The supplementary information on financial results (available only in Japanese) scheduled for disclosure on May 10, 2024, also contains information on the trend in selling, general and administrative expenses, which heavily affect financial results.

* **Notes**

1. Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

2. Changes in accounting policies, accounting estimates, and restatement:

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| (1) Changes in accounting policies associated with revision of accounting standards: | None |
| (2) Changes in accounting policies other than in (1): | None |
| (3) Changes in accounting estimates: | None |
| (4) Restatement: | None |

3. Shares outstanding (common shares)

(1) Total number of shares issued at end of period (including treasury shares)	As of Mar. 31, 2024	33,801,900
	As of Mar. 31, 2023	33,801,900
(2) Number of treasury shares at end of period	As of Mar. 31, 2024	1,921,404
	As of Mar. 31, 2023	1,921,404
(3) Average number of shares outstanding during period	Fiscal year ended Mar. 31, 2024	31,880,496
	Fiscal year ended Mar. 31, 2023	31,878,486

Note: The Company has introduced a performance-based stock compensation system for directors. Company shares held by trusts under this system are included in treasury shares.

* The financial summary is not subject to review by an accounting auditor or certified public accountant.

* Appropriate use of financial forecasts and other matters

Money Partners Group recognizes that long-term, consistent creation and enhancement of corporate value is fundamental to providing returns to our shareholders. We therefore position consistent, reasonable return to shareholders as one of the highest priority issues in management. Our basic policy on dividends from retained earnings is to pay dividends twice a year at the end of the second quarter and at fiscal year-end. The Group targets a dividend payout ratio of 50% of consolidated net income attributable to owners of parent, based on consideration of overall financial performance, the business environment, and other pertinent factors, while keeping in mind the balance between internal reserves for investment needed to improving operating performance and consistent, reasonable returns to shareholders. We plan to disclose the dividend forecast once it has been prepared for disclosure.

Money Partners Group has scheduled a financial results briefing for institutional investors on May 10, 2024. We will post the supplementary information (available in Japanese only) used in this briefing on the TDnet timely disclosure network operated by the Tokyo Stock Exchange and on our corporate website, on the day of the briefing.